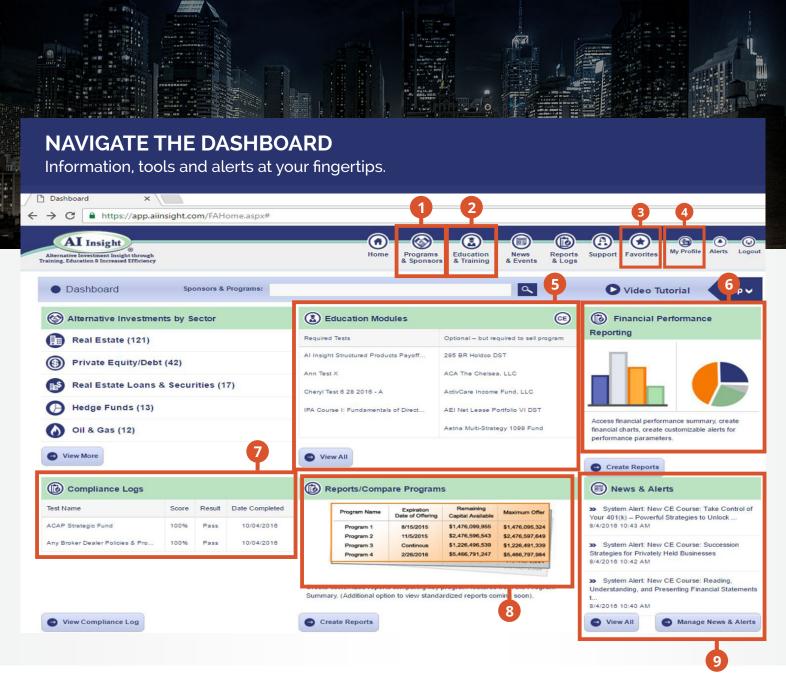


"Unlock the door to comprehensive, detailed information on hundreds of alternative investments through Al Insight, including real estate, BDCs, private equity, managed futures, hedge funds and more."



7 Compliance Logs

All of the training and research you complete on Al Insight is recorded for easy compliance documentation and retrieval. 8 Comparative Reports

Compare two or more programs based on criteria listed in the Program Summary and Corporate Summary.

News & Alerts

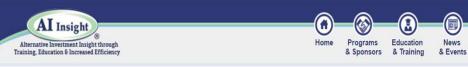
Receive daily notifications on your firm's approved programs.

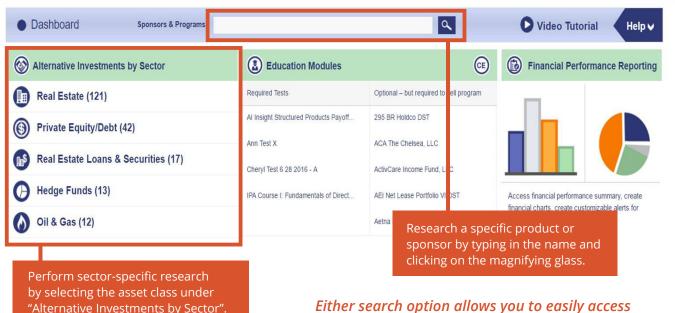
- 1 Programs & Sponsors
 View your firm's approved
 alternative investment
 programs and sponsor contact
 details.
- Education & Training Access your firm's approved product-specific and CE training modules. Locate additional resources, such as whitepapers, regulatory notices, etc.
- Set up shortcuts for your preferred features to more easily navigate Al Insight.
- 4 My Profile Complete and manage your profile details, licenses and professional designations to receive notices on programs and educational opportunities.
- 5 Education Modules
 Find training modules for your firm's approved programs.
- 6 Financial Performance Reporting

Set up custom email alerts and reports for unbiased monitoring of key performance indicators through the lifecycle of an investment (a premium feature).

ENHANCE PRODUCT KNOWLEDGE

Begin your research on Al Insight in two ways.





PERFORM PRODUCT-SPECIFIC RESEARCH

"Alternative Investments by Sector".

Everything you need to conduct research can be found here.



Attention: If your firm has set up a research or training prerequisite, you will find this under "Education Modules" on your dashboard or by clicking on the "Education & Training" icon at the top, then choosing "Education Modules".



Alerts Logout

Support Favorites

Reports & Logs

product-specific information

Access product-specific, prospectus and PPM-based training under **Start Education Modules.** You will find your completed tests logged under My Compliance Log.

Perform detailed fee analysis to support your firm's DOL Fiduciary Rule standards with the **Program Compensation** Report.

Choose Compare to Other Programs to create powerful product comparisons based on more than 90 different product features, such as offering price, distribution rates or fees.

Select Search for Sponsor Support, Request Offering Materials and **Send Sponsor Inquiry** when you have requests for wholesalers—saving time and effort.

Download your firm's required forms, recent SEC filings (10Ks, 10Qs, etc.), subscription agreements, brochures and other offering documents under Forms and Download Offering Documents.

Why AI Insight? WHY? Investors today are increasingly interested in alternative investments for diversification benefits and the non-correlated returns they present. HOW? Advisors who demonstrate in-depth product and sector knowledge around alternative investments will more quickly deepen their conversations—and their relationships—with clients and prospects. WHAT? Al Insight unlocks the door to in-depth, detailed information on hundreds of alternative investments, while offering access to sophisticated reports, tools and alerts to perform analysis, stay informed and document compliance activity. Support is a phone call or email away.

Al Insight Customer Service customercare@aiinsight.com | (877) 794-9448, Ext. 710

Hours:

8:00 a.m. to 6:00 p.m. ET, Monday through Friday*

*Our offices follow the same holiday schedule as the NYSE.

Alternative Investment Insight Through Research, Training and Increased Efficiency www.aiinsight.com