

FORM CRS ATTESTATION

This form is required when the Spire Wealth Management or Spire Securities Client Relationship Summary (Form CRS) disclosure is physically delivered by mail or in person, and verification of delivery must be obtained. All members of the household must attest and sign. This form is not required if Form CRS is delivered via email or DocuSign.

1. DELIVERY DETAILS

Date Form CRS Provided: _____

Delivery Options: ☐ Mail ☐ InPerson

I am a: ☐ New Client ☐ Existing Client

By completing this form, I hereby acknowledge I have received a recommendation from my financial representative:

2. ATTESTATION

Additionally, I attest the documents identified below have been received and reviewed:

SPIRE WEALTH MANAGEMENT, LLC

☐ SWM Client Relationship Summary (CRS)

SPIRE SECURITIES, LLC

☐ SS Client Relationship Summary (CRS)

Any questions regarding this attestation should be directed to your financial representative.

3. SIGNATURES

Print Client Name <i>First, M.I., Last</i>	
Client Signature	Date <i>MM-DD-YYYY</i>
SIGN	

Print Client Name <i>First, M.I., Last</i>	
Client Signature	Date <i>MM-DD-YYYY</i>
SIGN	

Print Client Name <i>First, M.I., Last</i>	
Client Signature	Date <i>MM-DD-YYYY</i>
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