

Spire Investment Partners Branch Directory

BUSINESS	ADDRESS	BRANCH CODE	PHONE	LEAD ADVISORS	REGISTERED REPS	ADMIN
3 Point Financial	315 W Downer Pl, #1 Aurora, IL 60506	NRB	630-906-3516	Frank Vandy		Jack Bush
Aligned Wealth, LLC	757 Third Ave, 20 th Floor New York, NY 10017	NYN	212-286-9146	Matt Ludmer	Michelle Porter	
Barnett Financial Group	890 Rio East Ct, Ste B Charlottesville, VA 22901	CVA	434-296-7090	Howard Barnett		Tracy Campbell
BD8 Capital Partners, LLC	9 Fenwood Ave Old Saybrook, CT 06475	DNY/NRB	917-733-7644	Barbara Doran	Jeremy Ziemba	
Bharat Mulchandani	10210 Norton Rd Potomac, MD 20854	AJA	202-321-2780	Bharat Mulchandani	Shannon Lombino	
Bill Lloyd	11710 Plaza America Dr, Ste 2000 Reston, VA 20190	RST	703-871-5140	Bill Lloyd		Cristina Buffington
Blisk Financial Group	7901 Jones Branch Dr, Ste 800 McLean, VA 22102	AJA	800-262-3458	Brenda Blisk		Whitney Staub Kristin Autrey
Bloom Financial Group / Stephen Receski	6507 Wilkins Ave, Ste 211 Pittsburgh, PA 15217	PIT	412-404-2591 412-404-2689	Norman Bloom Stephen Receski		
Blueprint Financial Group	162 East Ave, Ste 2B Norwalk, CT 06851 13427 Villa DiPreserve Ln Estero, FL 33928	WIL NRB	203-557-4930	Rich Eller	Jana Bukalov	Gabriella Borges Victoria Feuer
Cardinal Wealth Management	7625 Wisconsin Ave, Ste 200 Bethesda, MD 20814	BMD	240-477-1599 443-535-5951 (C)	Chris Pratt		Natalie Gosselin Christina Cunningham



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Chamberlain Group Financial Services	2050 Main St, Ste 950 Irvine, CA 92614	QUR	949-553-0313	Michael Kiley	Jacelyn Barens Tim Drake Cameron Jalbert Chris Roberts Dana Kiley	Timothy Tribbey Meeshee Scherrei Angelena Madrid Chad Neault Megan Collins Sue Macke Abigail Howell Elizabeth Farrell Jacqueline Corley Shannon Hurley
Compass Asset Management Group	1205 Crown Pointe Ln Ormond Beach, FL 32174 100 Stony Brook Ct Newburgh, NY 12550	NRB MNY	845-563-0537	Steve DiGregorio	Annette Hall David Speranza Ashley Squillace	Maria Sciuto Kimberly DeHoyos
Corbett Road Wealth Management	7901 Jones Branch Dr, Ste 800 McLean, VA 22102 <u>Alexi Sacco</u> : 348 Village St Medway, MA 02053 <u>Kit Frederick</u> : 800 S Gay St, Ste 700 Knoxville, TN 37929 <u>Zachary Joiner</u> : 7777 Bonhomme Ave, Ste 1800 Clayton, MO 63105	AJA NRB NRB NRB NRB	844-688-4955	Scott Airey	Jeff McCoy Matt Gaffey William Cunningham Alexi Sacco Kayla Johnson Kit Frederick Marcus Malone Sean Rosencrance Zachary Joiner	Rush Zarrabian Carmen Dello Iacono Connor Becton Maureen Pitts Angelica Orozco Nicole Capobianco Nadia Rullo Adreana DeJohn
David Kopp	3023 S Acoma St Englewood, CO 80110	AJA	303-809-1976	David Kopp	Jeremy Ziemba	
Dave Urovsky	129 E Patrick St, Ste 12 Frederick, MD 21701	FMD	301-695-7366 Dave: ext. 206 Summer: ext. 205	Dave Urovsky Joe Collel	Summer Parsons	



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Dylan Atkins	7901 Jones Branch Dr, Ste 800 McLean, VA 22102	AJA	267-386-9784	Dylan Atkins		
IBIO Capital	277 S Washington St Alexandria, VA 22314	AJA	703-462-1115	David Canham		
Kaizen Wealth Strategies	7901 Jones Branch Dr, Ste 800 McLean, VA 22102	AJA	617-307-2616	John Bay		
Knightsbridge Financial	8344 Hall Rd, Ste 118 Utica, MI 48317	UMI	586-823-0762	Phillip Fluegge		Nabila Fluegge
Krause Capital, Inc.	401 East Las Olas Blvd, Ste 1400 Fort Lauderdale, FL 33301	FLF	954-661-5105	Phillip Krause	Michael Erbaio	Abby Lindahl
Levorchick Wealth Management	212 E Court St, Ste 101 Sidney, OH 45365	SOH	937-340-4110	David Levorchick		
Mink Wealth Management	8381 Old Courthouse Rd Vienna, VA 22182	MNK	703-721-4900	Brandon Mink	Jeremy Ziemba	
Molina Wealth Management	7901 Jones Branch Dr, Ste 800 McLean, VA 22102	AJA	703-748-5800	Liliana Molina		Corbett Road Service
Northeast Private Wealth Management	135 Crossways Park Dr, Ste 404 Woodbury, NY 11797	NEM	516-405-3888	Pat VanRoten Jeff Filone Matt Segal	Chris Broderick Derrek Aucone Matthew Graser Patrick Moran	
Patricia Morgan	411 Wakefield St West Warwick, RI 02893	CLS	401-615-9657 401-828-4831 (C)	Patricia Morgan		
Patterson Wealth Management	7901 Jones Branch Dr, Ste 800 McLean, VA 22102 Mark Doughty: 6701 Democracy Blvd, Ste 300 Bethesda, MD 20817	AJA BET	703-748-5800 301-571-9448	Chris Patterson Mark Doughty		



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Penny Frank	13152 Thumbprint Ct. Colorado Springs, CO 80921	UPO		Penny Frank		
Peter Michaels	5601 Sonoma Rd Bethesda, MD 20817	AJA	301-651-0851	Peter Michaels		
Quadri Investment Management	141 Roadrunner Pkwy, Ste 111 Las Cruces, NM 88011	LMN	575-323-3786	Midhat Quadri	Jeremy Ziemba	
Ron Carazo & Associates, LLC	111 Veterans Blvd, Ste 1500 Metairie, LA 70005	LAM	504-833-2281	Ron Carazo	Charles Carazo Christian Carazo	Anthony Huynh Anne Fairbanks
Silver Arrow Financial	354 N Detroit St Xenia, OH 45385	XOH	937-374-2002	Tobia Pierce Ed Kapfhammer		Rebecca Stewart Chrissy Baker
Strategic Assets, LLC	88 Shannon Way Upton, MA 01568	SMA	508-562-0151 617-694-1647	Joe Colell Dave Uvrosky	Summer Parsons	
Tota Vita Financial Associates	4626 S Biltmore Ln Madison, WI 53718	WIS	608-237-1880	Darren Port	Bob Ferris	Mary Biggs Virginia Boehm
Tracey Frank	13152 Thumbprint Ct. Colorado Springs, CO 80921	UPO	719-538-5980	Tracey Frank	Penny Frank	
Tranquility Wealth Management	69 North Parsonage St Rhinebeck, NY 12572 7901 Jones Branch Dr, Ste 800 McLean, VA 22102	NRB AJA	845-276-4898	Henry de Vries	Jeremy Ziemba	Britta Clark
Yohanna Gorfu	7901 Jones Branch Dr, Ste 800 McLean, VA 22102	AJA	703-737-5830	Yohanna Gorfu		

